



NEWSLETTER

QUARTER 2 - 2021

1

SIGNING CEREMONY OF STRATEGIC COOPERATION AGREEMENT BETWEEN BCG LAND AND LOTTE LAND



THE CONSORTIUM BETWEEN BCG AND DEO CA GROUP FORMED TO EXPLORE RENEWABLE ENERGY INVESTMENT OPPORTUNITIES IN DIEN BIEN PROVINCE

2

3

BCG'S CHARTER CAPITAL INCREASED THROUGH DIVIDEND PAYMENT AND CONVERTING CONVERTIBLE BONDS INTO SHARES

Địa chỉ: 21C Quốc Hưng, Phường 3 hào Nhân, TP. Thủ Đức, TP. Hồ Chí Minh, Việt Nam
 Địa chỉ liên hệ: +84 9 62.680.080 Fax: +84 9 62.99.17.88
 Website: bambocap.com.vn

STT	Nội dung	Trước khi thay đổi	Thay đổi	Sau khi thay đổi	Ích lợi thay đổi
1	Vốn điều lệ (VNĐ)	2.075.571.740.000	90.000.000.000	2.975.571.740.000	
2	Tổng số cổ phiếu	207.557.174	90.000.000	297.557.174	
3	Số lượng cổ phiếu quỹ	0	0	0	Chuyển từ quỹ đầu tư vào quỹ
4	Số lượng cổ phiếu có quyền biểu quyết được đăng ký bán	207.557.174	90.000.000	297.557.174	
5	Số lượng cổ phiếu khác (nếu có)	0	0	0	



SP GROUP AND BCG ENERGY JSC ANNOUNCED THE FORMALIZATION OF A JOINT VENTURE TO DEVELOP ITS FIRST ROOFTOP SOLAR PROJECT IN VIETNAM

4

5

BCG MADE DONATIONS TO VARIOUS PROVINCES TO SUPPORT FOR THE COVID-19 FIGHTING AND FOR THE WELL-BEING OF RESIDENTS



FINANCIAL SNAPSHOT IN Quarter 2/2021

(Unit: Million VND)

Net sales
814.2

Total asset
35,796.7

Net profit
315.5

Owner's Equity
5,298.2

Cumulative EPS (VND)
3.084

Market Cap (July 30th, 2020)
3,659.7

NOTICE OF DIVIDEND PAYMENT BY CASH FOR 2020

BCG's BOD approved a dividend payment by cash for 2020 at the rate of 8.0% per share (01 share receives 800 VND) as follows:

- For Deposited Securities: Shareholders follow procedures to receive dividends where the depository account is opened.

- For Non-Deposited Securities:

- Bank Transfer: To receive dividends shareholders must fill in "Request Form to Receive Dividend" and send the hard copy to 27C Quoc Hung Street, Thao Dien Ward, District 2, Ho Chi Minh City to Ms. Le Thi Le Huyen (Email: huyen.ltl@bamboocap.com.vn).

- Cash Dividend: (*Note: Only applicable after normalcy returns): Shareholders follow procedures to receive cash dividends at the Accounting Department of Bamboo Capital JSC - Address: 27C Quoc Hung Street, Thao Dien Ward, District 2, Ho Chi Minh City on weekdays, from Monday to Friday.



Scan this QR code
for more details

[Or click here](#)

CONSOLIDATED BUSINESS RESULTS OF Q2/2021

Bamboo Capital's Q2/2021 consolidated revenue reached 814 billion VND, an increase of 5.0% and after-tax profit of 315.6 billion VND or a 1,583.0% rise over the same period.

Real estate and related construction management activities played the key roles. At the same time, cash flow from renewable energy projects also began to make meaningful contribution to the Group's net profit.

By June 30th, 2021, BCG's total assets reached 35.796 billion VND, an increase of 48.3% from the beginning of the year. The strong growth in BCG total assets came mainly from investment in real estate and renewable energy projects.

2021 TRACODI ANNUAL GENERAL MEETING OF SHAREHOLDERS: TARGETING A 90% INCREASE IN AFTER-TAX PROFIT TO 280 BILLION VND

On April 29th, 2021, Annual General Meeting of Shareholders 2021 Tracodi approved a plan to increase equity by issuing a total of 137.2 million shares. Specifically, Tracodi will issue 87.2 million shares on a 1:1 ratio, offering to existing shareholders at an issue price of 10,000 VND/share and a private placement of 50 million shares to strategic investors at VND 12,000/share. This will be carried out in the third quarter of this year.

In 2020, Tracodi recorded 2,852 billion VND in revenue, 178.03 billion VND in pre-tax profit. Tracodi shareholders approved a 2020 dividend plan of 11.0%, with 6.0% in cash and 5.0% in shares, expected to be implemented in the second quarter of 2021. The dividend for 2021 is 14.0% (8.0% in cash and 6.0% in shares).

In 2021, Tracodi targets a consolidated revenue of 3,203 billion VND, a rise of 12.3%; Profit before tax of more than 324 billion VND; and after-tax Profit of more than 280 billion VND, an increase of 90.0%.



2021 BAMBOO CAPITAL JSC ANNUAL GENERAL MEETING OF SHAREHOLDERS - A PLAN TO INCREASE PAID-UP CAPITAL TO 5,000 BILLION VND

On May 15th, 2021, Bamboo Capital Joint Stock Company (BCG) held its 2021 Annual General Meeting of Shareholders to report on 2020 activities. BCG announced 1,855 billion VND in revenue and 333.2 billion VND in pre-tax profit for 2020. At the meeting, BCG shareholders approved a 10.0% dividend policy, of which 8.0% is in cash and 2.0% in shares.

For the following years, BCG plans to focus on developing in 3 main industry segments: Real estate, Construction Management and Renewable Energy. Specifically, the targeted profit segments for 2021 are: Real Estate - 640 billion VND, Construction Management - 280 billion VND and Renewable Energy - 266 billion VND.

In addition, also approved were a plan to increase capital from 1,360 billion VND to 5,063 billion VND by issuing 148.77 million new shares at 2:1 ratio to existing shareholders at VND 12,000/share; and to pay 10.0% dividend for 2020 (2.0% in shares).

SIGNING CEREMONY OF STRATEGIC COOPERATION BETWEEN BCG LAND AND LOTTE LAND

On June 21st, 2021, BCG Land JSC (a subsidiaries of BCG) and Lotte Land (under Lotte E&C – Korea) signed a strategic cooperation agreement to develop real estate projects in Vietnam.

Recognizing BCG Land’s proven capability to develop high-end real estate projects in the Vietnamese market, from identifying market opportunities to securing government approvals, building brands and product positioning, whereas Lotte Land is a company with good experience in developing projects in the Vietnamese market, specifically its innovative design solutions, and first-class project management capabilities, such a joint venture will capitalize on each party’s strengths to develop profitable high-quality real estate projects for the Vietnamese market.



BCG - DEO CA (DCG) CONSORTIUM TO INVEST IN RENEWABLE ENERGY INVESTMENT OPPORTUNITIES IN DIEN BIEN PROVINCE.

On July 13th, 2021, Mr. Pham Minh Tuan – Vice Chairman of BCG’s BOD and Mr. Luu Xuan Thuy - Vice Chairman of DCG’s BOD representing the consortium had a working session with government leaders of Dien Bien Province to explore investment opportunities in renewable energy projects.

Dien Bien leaders believed the projects proposed are highly feasible and are in line with Dien Bien Development Plan. At the same time, they promised to give strong support and create favorable conditions for BCG-DCG consortium projects in renewable energy and key transport infrastructure projects, and also in other potential projects in agriculture, tourism, etc.

In August 2021, Dien Bien also proposed the DCG-BCG consortium to register an energy development project enterprise in Dien Bien province to speed up project implementation timeline.



BCG'S CHARTER CAPITAL INCREASED THROUGH DIVIDEND PAYMENT AND CONVERTING CONVERTIBLE BONDS INTO SHARES

As per BCG shareholders' approval to issue 4,069,034 shares to pay 2.0% dividend, on July 9th, 2021, and to convert existing convertible bonds into shares, all 900,000 bonds were converted into 90 million shares on July 13th, bringing BCG equity capital to 2,975 billion VND, up 218.8% from the beginning of the year.

CÔNG TY CỔ PHẦN BAMBOO CAPITAL CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập – Tự do – Hạnh phúc
TP. Hồ Chí Minh, ngày 13 tháng 07 năm 2021

**THÔNG BÁO THAY ĐỔI SỐ LƯỢNG CỔ PHIẾU
CÓ QUYỀN BIỂU QUYẾT ĐANG LƯU HÀNH**

Kính gửi: - ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC
- SỞ GIAO DỊCH CHỨNG KHOÁN TP.HCM

- Tên tổ chức: Công ty cổ phần Bamboo Capital
- Mã chứng khoán: BCG
- Địa chỉ: 27C Quốc Hương, Phường Thảo Điền, TP. Thủ Đức, TP. Hồ Chí Minh, Việt Nam
- Điện thoại liên hệ: +84 8 62.680.680 Fax: +84 8 62.99.11.88
- Website: bamboocap.com.vn

STT	Nội dung	Trước khi thay đổi	Thay đổi	Sau khi thay đổi	Lý do thay đổi
1	Vốn điều lệ (VND)	2.075.371.740.000	900.000.000.000	2.975.371.740.000	
2	Tổng số cổ phiếu	207.537.174	90.000.000	297.537.174	
3	Số lượng cổ phiếu quỹ	0	0	0	Chuyển đổi trái phiếu thành cổ phiếu
4	Số lượng cổ phiếu có quyền biểu quyết đang lưu hành	207.537.174	90.000.000	297.537.174	
5	Số lượng cổ phiếu khác (nếu có)	0	0	0	

Nơi nhận:
- Như trên
- Lưu: VP. HDQT.

CTCP BAMBOO CAPITAL
NGƯỜI ĐẠI DIỆN PHÁP LUẬT
CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ

Nguyễn Hồ Nam
Nguyễn Hồ Nam



BCG ENERGY JSC AND SINGAPORE POWER (SP) ANNOUNCED A JOINT VENTURE TO DEVELOP A ROOFTOP SOLAR PROJECT IN VIETNAM



On July 30th, 2021, BCG Energy JSC and SP Group announced a joint venture to develop renewable energy projects in Vietnam, 51.0% owned by BCG Energy and 49.0% by SP Group.

By combining expertise, BCG-SP JV aims to develop 500MW of rooftop solar projects by 2025, supporting carbon neutral plan and increase the ratio of electricity produced from renewable sources to 30.0% by 2030 for Vietnam.

At the ceremony, the BCG-SP JV also announced its first rooftop solar project providing Vinamilk – Vietnam's largest milk producer - with a total capacity of 25 MW installed across its nine factories and seven dairy farms.

BCG SUPPORTS THE FIGHTING AGAINST COVID-19 IN VARIOUS PROVINCES

4 billion VND Donation for COVID-19 Vaccination Fund for Long An, Binh Dinh and Quang Ngai and Thu Duc City.



BCG and Deo Ca Group sponsored 26 COVID-19 test cars for Ho Chi Minh, Long An and Tien Giang, covering fuel, driver and logistics costs.



Supporting Mekong Delta farmers by buying 17 tons of purple sweet potatoes in Vinh Long to give to workers, people in quarantine zones and disadvantaged families in HCM city.



BCG sponsored 3 temperature measurement and remote-control systems worth 300 million VND to Vung Tau City for early and rapid detection of infection cases.



BCG sponsored 2 billion VND and two 16-seat cars for Thong Nhat Hospital to transport medical staff.



SHARE INFORMATION & SHAREHOLDER STRUCTURE

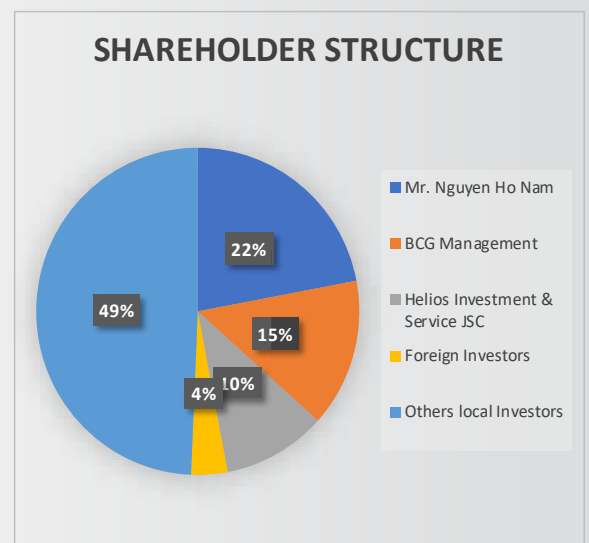
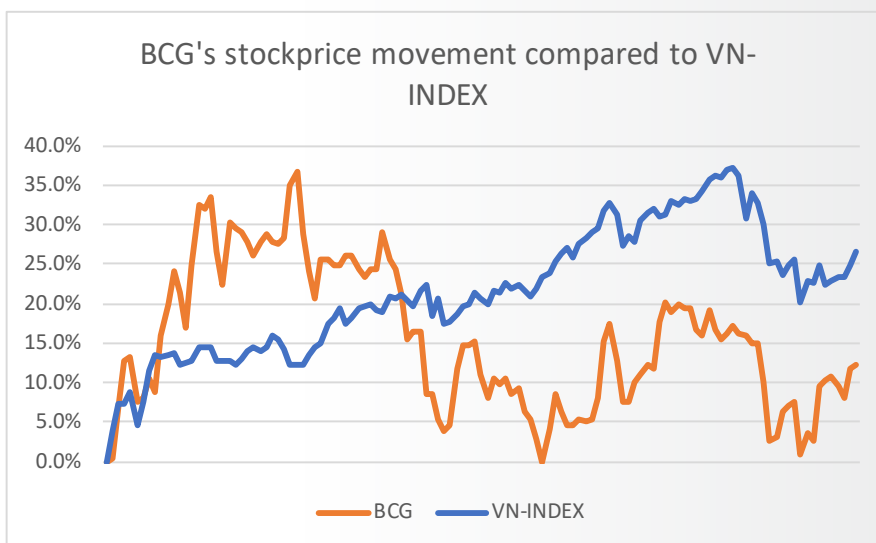
February 1st 2021 to July 30th 2021

	<i>Unit</i>	
Price	VND	12,300
Average volume of 15 sessions	<i>shares</i>	1,641,297
Price movement amplitude	VND	10,900 - 15,000
Earning per share(04-accumulated-quarter EPS)	VND	3,084
P/E ratio	<i>Times</i>	3.99
Market capital		
	<i>billion VND</i>	3,659.7
Charter capital		
	<i>billion VND</i>	2,975.4
Floating shares		
	<i>shares</i>	297,537,174
Maximum foreign-ownership rate		
	<i>%</i>	35%

VALUATION REPORT OF SECURITIES COMPANY

Evaluation party	Date of issuing	Stock price on the issuing date	Target price	Return
YUANTA SECURITIES	May 27th 2020	12,600	18,293	45.20%
VNDIRECT SECURITIES	June 21st 2021	13,140	18,300	39.27%

BCG'S STOCK PRICE MOVEMENT CHART (FEBRUARY 1st 2021 - JULY 30th 2021)



King Crown Village

(July 20th, 2021 update)

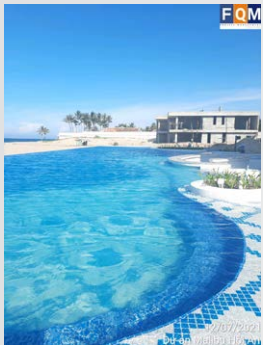
The remaining 10 villas of the project have been fully handed over. However, official hand-over ceremony will be held as soon as the current epidemic situation in HCM city is under control.



Malibu Hoi An

(July 16th, 2021 update)

The entire Condotel block is expected to be completed in the third quarter of 2021. In addition, construction of technical infrastructure and landscape is also being completed to begin project handover process.



King Crown Infinity

(July 13rd, 2021 update)

Foundation's pillars and diaphragm wall are currently under construction. The second sale opening day is expected to be held in late 2021.



Casa Marina Mui Ne

(July 16th, 2021 update)

The project has completed the rough part of the demo apartment. Phase 1 of the project for 35 apartments is expected to be completed in 2022.



Hoi An d'Or

(July 16th, 2021 Update)

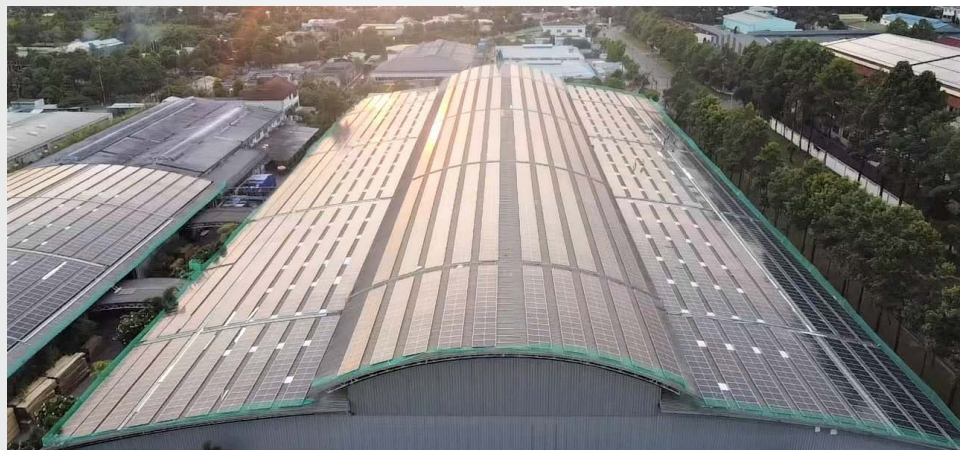
Foundation for shophouses, model home, welcome gate are being built. A Sale Opening is planned for late 2021.



Rooftop solar power system at Vinawood factory

(as of July 15th, 2021)

The project has been completed and successfully connected to a rooftop solar power system installed on a 17,200m² area with a total capacity of 2.26 MW.





Bamboo Capital Group

Head Office: **27C Quoc Huong street, Thao Dien Ward, District 2, Ho Chi Minh City**

Phone: **+84 8 62.680.680**

Fax No: **+84 8 62.99.11.88**

Website: **bamboocap.com.vn**

Facebook: **facebook.com/BambooCapitalGroup**

Youtube: **youtube.com/BambooCapitalGroup**

Linkedin: **linkedin.com/company/bamboo-capital-jsc**

Subscribe to our Newsletter or request for any information, please contact:

Investor Relations Department:

irbcg@bamboocap.com.vn